

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

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In re:	)
	)
IWHEALTH, LLC	) Case No. 22 - <u>60021</u>
	)
Debtor.	) Chapter 11 (Subchapter V)

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**CORPORATE OWNERSHIP STATEMENT AND REPORT REGARDING VALUE,  
OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF  
THE DEBTOR HOLDS A SUBSTANTIAL AND CONTROLLING INTEREST**

The above-captioned Debtor submits this statement and report (the “Statement and Report”) providing the information required by Bankruptcy Rule 7007.1 and the information required by Bankruptcy Rule 2015.3 as follows:

**Corporate Ownership Statement**

No corporation directly or indirectly owns 10% or more of any class of the Debtor’s equity interests.

**Report of Value, Operations and Profitability**

The Debtor has no interests in any entity that is not a publicly traded corporation or a debtor in a case under title 11.

**Verification**

The undersigned, verifies under the penalty of perjury that the above information is true and correct.

Dated: April 18, 2022

  
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W. Marc Schwartz  
Chief Restructuring Officer